

It's Simple!

Accounts Switch Kit

The simple switch solution.

Which accounts do you want to switch?

- Checking Account
- Savings Account
- Money Market Account
- Certificates of Deposit
- Personal Loan
- Car Loan
- Home Loan
- Credit Card
- Home Equity Line of Credit
- Retirement Account - IRA
- IRA Other
- ATM or Debit Card

All credit and loan products are subject to credit approval.

Let's Get Started

Primary Account Holder _____

Street address _____

City _____ State _____ Zip _____

SSN # _____

Driver's License # _____ Issue date _____ Exp. date _____

Date of birth _____ Place of birth _____

Mother's maiden name _____

Employer _____

Position _____

Signature _____

Joint Account Holder _____

Street address _____

City _____ State _____ Zip _____

Email _____

SSN # _____

Automatic Payments

Please transfer automatic payments from my previous bank to Bank of Commerce.

Payee _____ Amount _____

Phone number _____

Bank account # _____ Type of account _____

Signature _____

Signature _____

Payee _____ Amount _____

Phone number _____

Bank account # _____ Type of account _____

Signature _____

Signature _____

Please bring in this information:

- Voided copy of current check style
- Copy of current deposit slip
- Initial \$100 deposit
- Two pieces of identification; one being a driver's license or a government-issued photo ID

Would you like to pay bills online?

- Yes No
- Individual Account Joint Account

Home phone _____ Work phone _____

Email _____

Home phone _____ Work phone _____

Driver's License # _____ Issue date _____ Exp. date _____

Date of birth _____ Place of birth _____

Mother's maiden name _____

Employer _____

Position _____

Signature _____

Secondary Identification Issue Date _____ Exp. date _____

Secondary Identification Issue Date _____ Exp. date _____

